



Datasheet

Access 100+ pre-built reports with ICRW Viewer

With Sage Intacct Interactive Custom Report Writer (ICRW) viewer, you will have access to a pre-built library of custom reports using pivot tables, drill down, summary and detail views, pulling data from multiple modules and objects.

This library of advanced reports will help your business drive performance with instant access to reports which give you deeper insights.

**Read on to view the full list
of reports available:**

Sage

Name	Application	Report Area
AP 1099 Detail	Accounts Payable	AP payments
AP 1099 Vendors	Accounts Payable	AP payments
AP Bills Analysis with Subtotals report	Accounts Payable	AP bills
AP Bills List	Accounts Payable	AP bills
AP Open Bills by Project—CRE	Accounts Payable	AP bills
Application for Payment Detail—CRE	Accounts Payable	Order Entry, Project contract line detail
AP Projected Cash Outlay	Accounts Payable	AP transactions
AP Retainage Balance by Project—CRE	Accounts Payable	AP bills, AP payments, AP retainage release
AP Retainage Balance by Project PJD—CRE	Projects	Project detail
AP Retainage Balance by Vendor—CRE	Accounts Payable	AP bills, AP payments, AP retainage release
AP Retainage Balance by Vendor PJD—CRE	Projects	Project detail
AP Top Spend	Accounts Payable	AP transactions
AP Vendor Aging Summary and Bill Details Report	Accounts Payable	AP transactions
AP Vendor List	Accounts Payable	Vendor
AP Vendor Spend by Vendor Type	Accounts Payable	AP transactions
AR Aging by Item	Accounts Receivable	AP transactions
AR Customer Aging Summary and Invoice Details Report	Accounts Receivable	AP transactions
AR Customer List	Accounts Receivable	Customer
AR Customer Remaining Credit	Accounts Receivable	Customer
AR Invoices by Customer Type	Accounts Receivable	AR Invoices
AR Invoice Paid and Outstanding Report	Accounts Receivable	AR Invoices
AR Invoices Pivot Table Report	Accounts Receivable	AR Invoices
AR Projected Incoming Cash	Accounts Receivable	AR transactions
AR Retainage Balance by Customer—CRE	Accounts Receivable	AR invoices, AR payments, AR retainage release
AR Retainage Balance by Customer PJD—CRE	Projects	Project detail
AR Retainage Balance by Project—CRE	Accounts Receivable	AR invoices, AR payments, AR retainage release
AR Retainage Balance by Project PJD—CRE	Projects	Project detail
AR Snapshot and Aging	Accounts Receivable	AR invoices, AR payments, AR adjustments, AR transactions
AR Snapshot and Aging—CRE	Accounts Receivable	AR invoices, AR payments, AR retainage release, AR adjustments, AR transactions
AR Top Customers by Sales	Accounts Receivable	AR invoices
CM Cash Balanace	General Ledger	GL detail
CM Check Register	Accounts Receivable	AP payments

Name	Application	Report Area
CM Credit Card Register	General Ledger	Credit card
CM Open Items	General Ledger	GL detail
CM Reconciled Items	General Ledger	GL detail
CM Vendor Activity by Bank Account	Accounts Payable	AP payments
CN_21-3 Billing Forecast by Contract	Contracts	Contract billing schedules
CN_21-3 Billing Forecast by Contract Details	Contracts	Contract billing schedules
CN_21-3 Billing Forecast Summarized	Contracts	Contract billing schedules
CN_21-3 Contract Billing Position	Contracts	Contract subledger links
CN_21-3 Contract Revenue Position	Contracts	Contract subledger links
CN_21-3 Contract Scheduled Billings	Contracts	Contract billing schedules
CN_21-3 Deferred Revenue Burn Down	Contracts	Contract revenue schedules
CN_21-3 Deferred Burn Down by Contract	Contracts	Contract revenue schedules
CN_21-3 OE Contracts Invoice Details Report	Contracts	Order entry
CN_21-3 Red Flag Contracts Open Billings	Contracts	Contract billing schedules
CN_21-3 Red Flag Contracts Open Revenue	Contracts	Contract subledger links
CN_21-3 Revenue Forecast by Contract	Contracts	Contract revenue schedules
CN_21-3 Revenue Forecast Details	Contracts	Contract revenue schedules
CN_21-3 Revenue Forecast Summarized	Contracts	Contract revenue schedules
CN_21-3 Unbilled Recognized Revenue	Contracts	Contract subledger links
CN_21-3 Undelivered Contract Lines	Contracts	Contracts
Commitment Detail by Cost Code—CRE	Purchasing	Purchase order, AP bills
Commitment Detail by Cost Code PJD—CRE	Projects	Project detail
Commitment Detail by Project—CRE	Purchasing	Purchase order, AP bills
Commitment Detail by Project PRE—CRE	Projects	Project detail
Commitment Summary by Cost Code PJD—CRE	Purchasing	Purchase order, AP bills
Commitment Summary by Cost Code—CRE	Projects	Project detail
Contracts Expenses	Contracts	Contracts
Contracts Line Details GL Mapping	Contracts	Contracts
Contracts Renewals	Contracts	Contracts
Contracts Scheduled State by Line	Contracts	GL document detail
Customer Profitability	General Ledger	GL entry
Custom Fields and UDDs	General Ledger	Project estimates

Name	Application	Report Area
Estimate Spreadsheet—CRE	General Ledger	GL entry
GL Account Activity	General Ledger	GL budget vs actuals
GL Actuals vs Budget	General Ledger	GL detail
GL Journal Entry report	General Ledger	GL entry
GL P and L Summary	General Ledger	GL detail
GL Postings by User in Detail	General Ledger	GL entry
GL Postings by User in Summary	General Ledger	GL entry
GL Summary Balance report	General Ledger	GL detail
GL Transactions by Journal	General Ledger	GL detail
INV Item List by Item Type	Inventory Control	Inventory
Items Sold by Month	Order Entry	Order entry
OE Open Orders	Order Entry	Order entry
OE Profitability by Item	General Ledger	GL document detail
OE Revenue By Product Lines	Order Entry	Order entry
OE Sales Comparative	Order Entry	Order entry
OE Slow Movers by revenue	Order Entry	Order Entry
OE Top Selling Items by Revenue	Order Entry	Purchase order
PO Items to Receive	Purchasing	Purchase order
PO Open by Employee	Purchasing	Purchase order
PO Open by Item	Purchasing	Purchase order
PO Purchase Activity Summary	Purchasing	Purchase order
PO Purchases by Item	Purchasing	Purchase order
PO Purchases by Item Type	Purchasing	Purchase order
PO Purchased not Invoiced	Purchasing	Purchase order
Project Billed Costs by Customer	Projects	Project transactions
Project Billed Costs by Project	Projects	Project transactions
Project by Project Manager	Projects	Projects
Project Cost Overview—CRE	Projects	Project detail
Project Estimate vs Actual Cost—CRE	Construction	Project estimates, GL detail
Project Estimate vs Actual Cost PJD—CRE	Projects	Project detail
Project Hours by Project Manager	Projects	Projects
Purchased items by Month	Purchasing	Purchase order

Name	Application	Report Area
Sales Orders Hot Shipments	Order Entry	Order Entry
TE Employee Expense History	Time & Expenses	Employee expenses
TE Employee Hours Trending	Time & Expenses	Timesheets
TE Project Hours Trending	Time & Expenses	Timesheets
TE Timesheet Detail Entries by Date	Time & Expenses	Timesheets
TE Timesheet Entries by Date	Time & Expenses	Timesheets
TE Timesheet Total Hours by period	Time & Expenses	Timesheets
Vendor Compliance—CRE	Purchasing	Vendor compliance
Vendor Compliance Expiration—CRE	Purchasing	Vendor compliance

If you would like to gain access to this library of reports, or find out more about it, please reach out to your Account Manager

If you would prefer full access to the ICRW library and the ability to create and edit reports, your Account Manager can show you how the ICRW tool works, speak to your Account Manager, or email us at

IntacctAccountManagerUK@sage.com

“I can look at our financials from a dozen angles in minutes. It puts us in control. We know precisely where we’re at all month long.”

—Nichol Ritchie
CFO, Tulare Youth Service Bureau



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